## Leading with Revenue Plugging the Holes in Your Business

(How much money are you 'leaking' in your business?)

## Source: Past Clients/Sphere of Influence & Referrals

| Α.                         | Total Number of Past Clients and Sphere of Influence  |  |
|----------------------------|---|--|
| В.                         | Projected Business from this Source (Ax10%)   |  |
| C.                         | Your Actual Closed  |  |
| D.                         | Total Number of Missed Sales (B-C)  |  |
| E.                         | Average NET Commission (after team splits)  |  |
| F.                         | Income that you Missed (DxE)  |  |
|                            |   |  |
| Source                     | : Online Leads – Never spoke to before / PPC, Lead Pond, etc  |  |
|                            |   |  |
|                            | Total Number of Lead Monthly  |  |
| A.                         |   |  |
| A.                         | Total Number of Lead Monthly  |  |
| А.<br>В.                   | Total Number of Lead Monthly  |  |
| А.<br>В.<br>С.             | Total Number of Lead Monthly  |  |
| А.<br>В.<br>С.<br>D.       | Total Number of Lead MonthlyAnnual Number of Leads (Ax12)Projected Business from this Source (Bx3%)Your Actual Closed                                   |  |
| А.<br>В.<br>С.<br>D.<br>Е. | Total Number of Lead MonthlyAnnual Number of Leads (Ax12)Projected Business from this Source (Bx3%)Your Actual ClosedTotal Number of Missed Sales (C-D) |  |

## Source: Traditional Leads (Open House, Door Knocking, Networking, Circle Prospecting, Cold Calling)

| Α.                   | Total Number of Lead Monthly  |  |
|----------------------|---|--|
| В.                   | Annual Number of Leads (Ax12)   |  |
| C.                   | Projected Business from this Source (Bx20%)   |  |
| D.                   | Your Actual Closed  |  |
| E.                   | Total Number of Missed Sales (C-D)  |  |
| F.                   | Average NET Commission (after team splits)  |  |
| G.                   | Income that you Missed (GxF)  |  |
|                      |   |  |
|                      |   |  |
| Source               | : Team Generated Appointments   |  |
|                      | <b>: Team Generated Appointments</b><br>Total Monthly Team Gen Appts  |  |
|                      |   |  |
| A.                   | Total Monthly Team Gen Appts  |  |
| А.<br>В.             | Total Monthly Team Gen Appts<br>Total Annual Team Gen Appts   |  |
| А.<br>В.<br>С.       | Total Monthly Team Gen Appts<br>Total Annual Team Gen Appts<br>Projected Business from this Source (Bx60% conversion)                       |  |
| А.<br>В.<br>С.<br>D. | Total Monthly Team Gen Appts<br>Total Annual Team Gen Appts<br>Projected Business from this Source (Bx60% conversion)<br>Your Actual Closed |  |

G. Income that you Missed (GxF)

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Total Number of Sales Missed Total Amount of Income Missed